OSBO
Manager's Report

February 23

2018

Monthly Report

# **RICHLAND COUNTY OFFICE OF SMALL BUSINESS OPPORTUNITY**

Control #: OSBOR3 Date: 2/23/2018

### 1. Executive Summary:

This report is submitted pursuant to Ordinance (s) 049-13HR and 058-16HR to ensure that the OSBO team provides support to the County to ensure that the SLBE community has equal opportunity to participate in County contracts for all six (6) Industry Categories.

Primary Industry Category						
Construction	Professional	Non-Professional	Engineering Services	Architectural	Wholesale	
Services	Services	Services		Services	Operations	

### 2. Purpose and Problem Statement

#### **Purpose**:

1. Ongoing Ordinance Management 2. Improve Methodology 3. New Methodology

### **Contemporary Problem Statement:**

- 1. Business Development need to be established for SLBE community
- 2. Incentives need to be established to encourage enrollment and re-certification

# 3. Office of the Small Business Opportunity Cross Functional Team

\*New members

Team Matrix					
Name	Department	Title			
Dr. Jamelle Ellis	CGS/OSBO	Director serving as an Advisor			
Dr. John Thompson	Transportation	Director serving as an Advisor			
Angela McCallum	OSBO	Manager			
Michelle Rosenthal	OSBO	<b>Business Development Coordinator</b>			
Melissa Watts	OSBO	Financial Resources Coordinator			
Cheryl Cook	OSBO	Certification & Compliance Specialist			
Jennifer Wladischkin	Procurement	Assistant Director of Procurement			
Yolanda Davis	Procurement	Contract Specialist			
Tony Edwards	Transportation	Acting Director of Transportation			
Alicia Pearson	Transportation	Senior Accountant			
Shawn Salley	Transportation	Construction Manager			
Nathaniel Miller*	Transportation	Contract & Budget Manager			

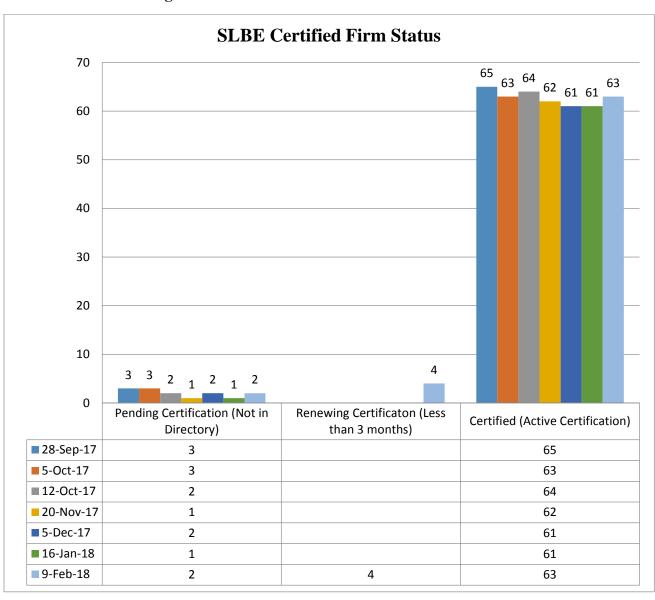


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# **RICHLAND COUNTY OFFICE OF SMALL BUSINESS OPPORTUNITY**

# 4. Analysis:

# **SLBE Certification Program Overview**

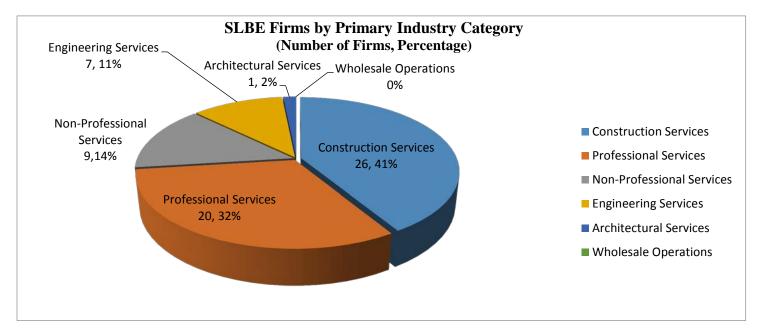




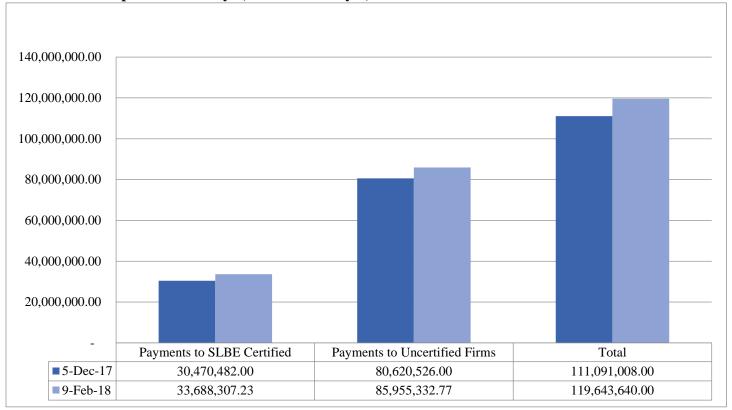
# RICHLAND COUNTY OFFICE OF SMALL BUSINESS OPPORTUNITY

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### **Analysis**



Contract Participation: January 1, 2012-February 9, 2018\*

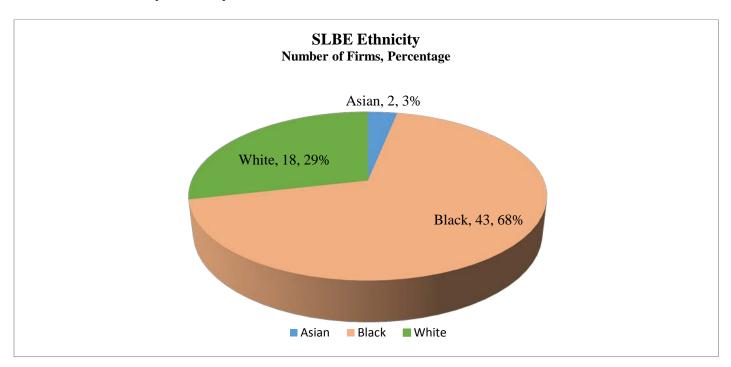


<sup>\*</sup>Payments to Uncertified Firms- Include Prime contractors

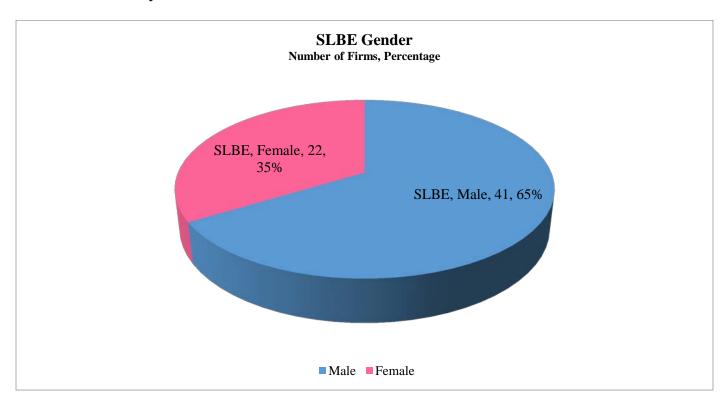
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# RICHLAND COUNTY OFFICE OF SMALL BUSINESS OPPORTUNITY

# **SLBE Certification by Ethnicity**



# **SLBE** Certification by Gender



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### RICHLAND COUNTY OFFICE OF SMALL BUSINESS OPPORTUNITY

## 5. Manager's Assessment resulted in the following Action:

- **Manager:** Focus on Collaboration on Training and Business Development for the SLBE community
  - i. Partnership Collaboration: Emphasis on Training
    - Office of Business Opportunity, OBO
    - SCDOT, Disadvantage Business Enterprise, DBE
    - South Carolina Office of Small Minorities, SCOSM
    - South Carolina Small Business Development Center, SCSBDC
    - South Carolina Business One Stop, SCBOS
    - Small Business Administration, SBA
    - 1 Million Cups
    - Columbia Chambers
  - ii. Developing OSBO Office Standard Operator Procedures

## Business Development

- i. OSBO Website Highlights
- ii. Highlighted Articles
  - Richland County Renaissance
    - Residents Provide Input, Ask Questions at Richland Renaissance Community Meeting

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- Columbia Place Mall Roll Out
- Columbia Chamber's "Chamber Conversations"
- Business Owners Reminded to Renew Business License
- Firm's Featured Stories
  - Professional Residential & Commercial Services, LLC District 2
  - Mizzell & Associates, LLC District 6
- iii. Post a forecast of upcoming skilled based workshops on website, Workshops & Events
  - Mentor Program
    - Dirt Road Workshops
    - Industry Standard
    - Nine (9) Month Series
    - Workshop Schedule Release, February 28
    - Workshop Start date, March 28 (Tentatively- Pending Mentor's schedule)
  - Mike Armstrong, Mentor In discussion
    - Other Candidates Contacted to Serve as Mentors
      - McClam & Associates
      - The Lane Construction Corporation
      - Midland Technical College
      - Tri-County Technical College
  - Internal Workshops
    - Bid Express
    - Small Business Compliance and Legal Issues
    - Contract Compliance Payment Reporting (B2G)

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#### RICHLAND COUNTY OFFICE OF SMALL BUSINESS OPPORTUNITY

- External Workshops
  - Resume Building Richland County Public Library (RCPL)
  - Find & Keep the RIGHT Employees Willis HR Advisory Group
  - Sales and Use Tax Seminars SC Department of Revenue
  - Tax Workshop (Free) SC Department of Revenue
- Literature
  - 21 Strategies For Becoming a Wealthy Entrepreneur
    - Recommended by (RCPL)

#### • Financial Resources Coordinator

- i. Consulting with B2GNow Engineer (On Going)
  - Establish best practice of NAICS codes structure to more accurately capture capabilities of B2GNOW software resulting in simulating specific project requirements
  - Identified utilization feature in B2Gnow that will standardize the goal setting process, eliminate redundancy in data entry, and increase accuracy in payment reporting
- ii. Revised Contract to comply to Ordinance 049-13HR and 029-14HR
  - Ordinance 049-13HR, Division 7, Small Business Enterprise Procurement Requirements (c) Definitions, Centralized Bidder Registration System (CBR), from here forward known as B2Gnow
    - Ordinance 049-13HR, Sect. 2-640, Program Objectives and General Responsibilities
      - Payments made to prime and subcontractors will be entered for the month in which the work was completed and verified as prompt payment if applicable
    - Ordinance 029-14HR, Division 9: Sect. 2-648 Prompt Payment
      - (a) Performance by a prime contractor in accordance with the provisions of its Richland County contract entitles prime contractor to enter payment from the county in a prompt manner
    - Prime Contractors and Subcontractors will be required to register and confirm payments into CBR/B2GNow as a condition of engaging in business with the County
  - Collaborated with Procurement to revise contract to comply to ordinances
    - 049-13HR and 029-14HR
  - Provided Workshop, Contract Compliance Payment Reporting
  - Communicated to firms of ordinance compliance
  - Communicated to Project Development Team, PDT of ordinance compliance

#### iii. SLBE Contract Provisions of Solicitations

- Created a listings of Procurement and Transportation, on website, <u>Contract</u>
   <u>Opportunities</u>
- Created Bid Express on OSBO website, Bid Express



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#### RICHLAND COUNTY OFFICE OF SMALL BUSINESS OPPORTUNITY

## Certification & Compliance

- i. Projects
  - Completed B2GNow software maintenance
    - Synced B2GNow and SLBE Directory
  - Decreased the SLBEs requiring re-certification number (from 22 to 4)
  - Completing flow charts and written procedures
  - Streamlining the SLBE certification process via B2GNow
  - Setting up proficient reporting parameters via B2GNow
    - Added Industry Categories
  - Certification January 15- February 15
    - Certified four (4) new firms
    - Re-certified two (2) existing
  - Identified six (10) firms as candidates for reinstatement of certification using the Renaissance project as an incentive.
  - Developing a strategies to increase SLBE County Certifications
- ii. Incentives for Certification
  - Utilizing the Renaissance project as an incentive to restore accreditation to the SLBE Certification Program,
    - Soliciting the SLBE re-certification (3-9 months pass certification date no longer in B2GNow) candidates
  - Utilizing genetic letter for recruitment for recertification
  - Focusing on certifying businesses in Columbia Place Mall