

	Transportation Penny Advisory Committee Report
OSBO	July 17
Manager's Report	2019

## 1. <u>Executive Summary:</u>

This report is submitted pursuant to Ordinance (s) 049-13HR and 058-16HR to ensure that the OSBO team provides support to the County to ensure that the SLBE has equal opportunity to participate in County contracts for all six (6) Industry Categories.

Primary Industry Category					
Construction	Professional	Non-Professional	Engineering	Architectural	Wholesale
Services	Services	Services	Services	Services	Operations

#### 2. Purpose:

The purpose of this report is to manage the ongoing requirements of the Ordinance(s), improving and creating new Standard Operating Procedures (SOPs), and ensuring payment to contracted SLBEs.

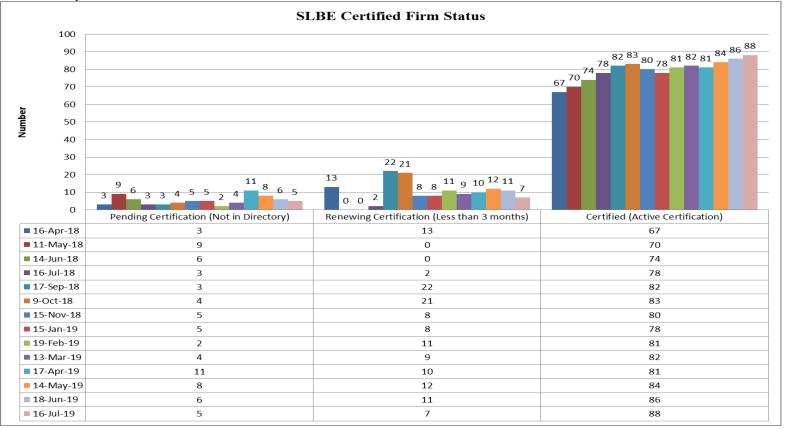
Team Matrix			
Name	Name Department Title		
Christine Keefer	GCS	GCS Director	
Michael Niermeier	Transportation	Director of Transportation	
Erica Wade	OSBO	Manager of OSBO	
Michelle Rosenthal	OSBO	Business Development Coordinator	
Bryant Davis	GCS	Asst. Director of GCS	
Cheryl Cook	OSBO	Assistant Manager of OSBO	
Jennifer Wladischkin	Procurement	Manager of Procurement	
Yolanda Davis	Procurement	Contract Specialist	
Allison Steele	Transportation	Deputy Director	
Alicia Aull	Transportation	Senior Accountant	
Nathaniel Miller	Transportation	Contract & Budget Manager	

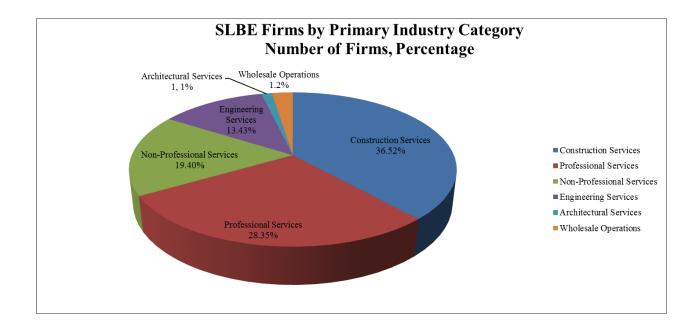
#### 3. Office of the Small Business Opportunity Cross Functional Team

## 4. Goal Setting Committee (GSC)

Team Matrix				
Name	Department	Title		
Erica Wade	OSBO	Manager of OSBO		
Ross Tilton	PDT	Program Administrator		
Cor'deija Horne	OSBO	Program Coordinator		
Margaret Jones	OSBO	Certification & Compliance Specialist		
Jennifer Wladischkin	Procurement	Manager of Procurement		
Gerald Walker	PDT	Estimator		

#### 5. Analysis:

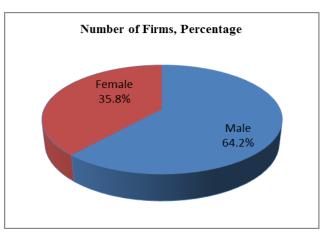




### **SLBE Firms by Ethnicity**

# Number of Firms, Percentage Asian All Others 1, 4% 1, 4% White 28.6% Black 68.6%

## **SLBE Firms by Gender**



200,000,000 180,000,000 140,000,000 140,000,000 100,000,000 80,000,000 60,000,000 40,000,000 20,000,000 	Contract Participation			
0	Payments to SLBE Certified	Payments to Uncertified Firms	Total	
11-May-18	37,206,551	94,638,924	131,845,475	
■ 15-Jun-18	37,693,416	97,965,828	135,659,244	
■ 16-Jul-18	38,601,304	97,323,329	135,924,633	
■ 17-Sep-18	40,243,182	98,686,959	138,930,141	
■ 9-Oct-18	40,729,387	101,826,234	142,555,621	
■ 15-Nov-18	32,323,964	111,557,183	143,881,147	
■ 15-Jan-19	33,514,501	121,400,800	154,915,301	
■ 19-Feb-19	34,199,808	128,398,654	162,598,462	
13-Mar-19	34,199,808	128,408,303	162,608,111	
16-Apr-19	34,762,568	133,599,345	168,361,913	
14-May-19	35,884,580	138,427,667	174,312,247	
<b>1</b> 9-Jun-19	35,889,391	139,733,398	175,622,789	
16-Jul-19	36,874,220	145,152,340	182,026,560	

#### Contract Participation: January 1, 2012-July 17, 2019\* PDT SLBE Goal Participation Update 2018-19

Project Name Sheltered Market SLBE Goal DATE				
Project Name		SLBE Goal	DATE	
2017 Dirt Roads Package H/I	No	4.05%	February 6, 2018	
2017 Dirt Roads Package G	Yes	100%	February 22, 2018	
2018 Resurfacing Project Package O	No	0%	March 2, 2018	
Resurfacing Project Package P	No	0%	May 7, 2018	
Sidewalk Package S-8	Yes	100%	April 19, 2018	
Pedestrian Improvements at Intersections	No	12%	July 3, 2018	
2018 Sidewalks – Koon Rd. & Farmview St.	Yes	100%	July 18, 2018	
2016 PDT Sidewalks-Clemson Road	Yes	100%	October 2, 2018	
2018 Richland County Dirt Roads Package I	No	5.95%	October 19, 2018	
SERN NIP	No	17.3%	November 15, 2018	
2018 Richland County Dirt Roads Project 7 Road Group	No	11%	December 31, 2018	
OET Sidewalks – Polo Road	No	25%	January 17, 2019	
Sidewalk Package S-11	No	22%	January 28, 2019	
Richland County Resurfacing Package Q	No	0%	February 26, 2019	
North Springs and Harrington Intersection Improvements	No	15%	March 13, 2019	
Greene Street Widening-Phase II	No	16%	April 9, 2019	
Atlas Road Widening Project	No	14%	April 4, 2019	
2019 Resurfacing Package R	No	0%	April 17, 2019	

#### 6. Department Outlook:

- i. Facilitating increase in County wide SLBE utilization in County wide contracts
  - OSBO staff is collaborating with RC Directors to identify current vendors to become certified SLBEs
- ii. Continued review of PDT SLBE Contractual Compliance

#### Business Development

- i. OSBO Website Highlights
- ii. Highlighted Articles
  - Firm's Featured Stories
  - T/M/ Maintenance, LLC District 3
  - Mart's Motorworx, LLC District 3
- iii. Attended Small Business Community Works Open House, June 27
- iv. Coordinated Effective Business Management Skills series workshop, June 3, 10, & 17, and 24
- v. Conducted two certification site visits

Title of Workshop	Date	No. Attended
Small Business Compliance and Legal Issues	Jan 24	44
Small Business Certifications	Feb 11	83
RFPs & RFQs: The Alphabet Soup of Procurement	Feb 20	38
Keeping Your Finances in Check Tax Preparation	Mar 25	15
Successful Marketing Principles for Small Businesses	Apr 24	31
Effective Business Management Skills Series (Jun 3, 10, 17, 24)	Jun 3	20
Effective Business Management Skills Series (Jun 3, 10, 17, 24)	Jun 10	18
Effective Business Management Skills Series (Jun 3, 10, 17, 24)	Jun 17	13
Effective Business Management Skills Series (Jun 3, 10, 17, 24)	Jun 24	18
Best Safety Practices for Job Sites (How to Protect Yourself)	Jul 17	
Engage Richland Connecting Small Businesses to Financing and Contracting Opportunities	Sep 11	
Richland County Procurement Process	Nov 6	

### 2019 Office of Small Business Opportunity Workshops

## • Certification and Compliance

**Projects Completed** 

- iii. Completed six (6) new certifications and one (1) renewal. There are five (5) new certification pending and seven (7) re-certification pending
- iv. Conducted six site visits
- v.Attended several other meetings with OSBO staff members during the month of June

## • Program Coordinator

- i. Reconciled/posted multiple payments to prime and subcontractors
- ii. Number of payments due to prime, 128
- iii. Number of payments due to subcontractors, 116 (May and June)

#### Outreach

Assist with planning and gathering panelist for SC Business Collaborative – Scale Up event in partnership with the U.S. Small Business Administration and other local government agencies.

Attended Small Business and Payroll requirements workshop hosted by ADP and local small business, D. Hart Accounting.

Completed flyer and online marketing outreach for upcoming Job Site Safety: Best Practice and Other Tips to Ensure Safety on Job Sites workshop scheduled for July 17, 2019.

Prepared and emailed invitations and sponsorship letters this week to local lenders and business owners asking them to participate in the Engage Richland: Connecting Small Businesses to Financing and Contracting Opportunities event on 9/11/19.

Met with the Executive Director of the North Columbia Business Association to discuss partnership and how OSBO can assist small businesses in the North Main corridor. The association will be participating in OSBO's Engage Richland event.